LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **WEDNESDAY**, **APRIL 20, 2005**, upon the application of **MCDAVID OIL & GAS LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Lower Nodosaria No. 2 Sand, Reservoir B,** in the Shuteston Field, St. Landry Parish, Louisiana.

- 1. To create a single drilling and production unit for the Lower Nodosaria No. 2 Sand, Reservoir B, designated as the LN-2 RB SUA.
- 2. To establish rules and regulations governing the exploration for and production of gas and condensate from the said unit.
- 3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created, with each tract sharing in unit production on a surface acreage basis of participation.
- 4. To provide that the Commissioner of Conservation should be authorized to reclassify the Lower Nodosaria No. 2 Sand, Reservoir B, by supplemental order without the necessity of a public hearing if the producing characteristics of such reservoir changes and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation.
- 5. To consider such other matters as may be pertinent.

The Lower Nodosaria No. 2 Sand, Reservoir B, is hereby defined as being that gas and condensate bearing zone encountered between the measured depths of 10,638 feet and 10,662 feet (electrical log measurements) in the Davis Gulf Coast, Inc. - VUA; Grace K Nunez No. 1 Well, located in Section 8, Township 8 South, Range 4 East, St. Landry Parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, La 3/15/05;3/18/05 L dnp

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.